

Proposed Purchase of Healthnostics, Inc.

Healthnostics, Inc. received an offer to purchase the Company for \$.01 per share in cash. The Board of Directors reviewed the offer and engaged in due diligence as to the viability of the offer and the acquiring corporation. Initially, the Board recommended that Healthnostics stockholders accept the offer, but subsequently determined the offer to be inadequate and, therefore, the Board does not recommend it.

The transaction is conditional upon receipt of offers to sell at least a majority of the shares of Healthnostics, Inc. No stock will be requested until that minimum threshold is confirmed by receipt of irrevocable offers from stockholders to sell at least 51% of Healthnostics, Inc.'s outstanding shares.

To indicate acceptance of this offer, print and mail, or email this form by August 12, 2011 to:

<u>Mail:</u> Healthnostics, Inc. P.O. Box 677 Stevensville, MD 21666	<u>Email:</u> contact@healthnostics.com
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The proposed closing date is September 16, 2011.

If the threshold of 51% of the outstanding shares is met in favor of the transaction, a formal offer and voting proxy will be mailed to all shareholders, including those held only in Street Name at brokerage firms.

If the threshold of 51% of the outstanding shares is not met, the Company will inform its shareholders by August 19, 2011.

Seller, as listed below, agrees to irrevocably sell _____ shares for \$.01 per share, and endorse and deliver these shares within 14 days after receiving notification that the sale has been accepted, either by the acquiring company, or Healthnostics, Inc. acting on its behalf. The purchaser may, at its sole option, accept offers to sell even if the 51% threshold is not met.

Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

I certify that I am the holder of _____ shares of Healthnostics, Inc. common stock.

Signature

Signed this _____ day of _____ 2011